

PERSONAL INCOME & EXPENSE STATEMENT

OFAC REVIEWED \_\_\_\_\_

Borrower \_\_\_\_\_

Co-Borrower \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

\_\_\_\_\_

Birthdate \_\_\_\_\_ Soc Sec# \_\_\_\_\_

Birthdate \_\_\_\_\_ Soc Sec# \_\_\_\_\_

Status: Married \_\_\_\_\_ Separated \_\_\_\_\_ Unmarried \_\_\_\_\_

Status: Married \_\_\_\_\_ Separated \_\_\_\_\_ Unmarried \_\_\_\_\_

Drivers License # \_\_\_\_\_

Drivers License # \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

MOBILE PHONE \_\_\_\_\_

MOBILE PHONE \_\_\_\_\_

Employer \_\_\_\_\_

Employer \_\_\_\_\_

E-MAIL ADDRESS \_\_\_\_\_

E-MAIL ADDRESS \_\_\_\_\_

\*\*\*\*\*INCOME & EXPENSE SECTION\*\*\*\*\*

**INCOME**

Income Verification \_\_\_\_\_

**MONTHLY**

Salary/Commissions	\$ _____
Co-Borrower (Gross) Income	\$ _____
Business Income	\$ _____
Social Security	\$ _____
Rental Income	\$ _____
Interest/Dividends	\$ _____
Other Income _____	\$ _____

**Total Income** \$ \_\_\_\_\_

**DEBT SERVICE**

House Payment/Rent	\$ _____
Car Payment	\$ _____
Car Payment	\$ _____
Credit Card Payments	\$ _____
Other _____	\$ _____
Other _____	\$ _____
Other _____	\$ _____
Other _____	\$ _____
<b>New Debt</b>	\$ _____

**Total Debt Service** \$ \_\_\_\_\_

**Income Net of Debt Service** \$ \_\_\_\_\_

(Difference between income & expenses)

**TOTAL DEBT TO INCOME RATIO** \_\_\_\_\_%

I certify that everything I have stated in this statement for loan application is correct and I have received a copy of the Bank's privacy policy. You may keep it whether or not the loan is approved. By signing below, I authorize you to check my credit and employment history, and to answer questions others may ask about my credit record with you. I understand that as a borrower I must update credit information at your request if my financial condition changes.

Borrower \_\_\_\_\_

Co-Borrower \_\_\_\_\_

Date \_\_\_\_\_

GNB Loan Officer \_\_\_\_\_