

CONFIDENTIAL PERSONAL FINANCIAL STATEMENT AS OF

| | | | |
|---------------|----------------|------------------------|----------|
| Name | Birthdate | Social Security Number | Employer |
| Spouse's Name | Birthdate | Social Security Number | Employer |
| Address | City | State | Zip |
| Phone | E-Mail Address | | |

| ASSETS | LIABILITIES | Payment |
|--|--|---------|
| Cash on hand and in Banks - see Schedule A | Notes Payable - Itemized 1. Due To 2. Collateral | |
| Stocks, Bonds, etc. - see Schedule B | Notes Payable - Itemized 1. Due To 2. Collateral | |
| Accounts and Notes Receivable | Notes Payable - Itemized 1. Due To 2. Collateral | |
| Oil and Gas Interests | Notes Payable - Itemized 1. Due To 2. Collateral | |
| Real Estate Owned - see Schedule C | Credit Card debt | |
| Automobiles: | Real Estate Mortgages payable - see Schedule C | |
| | Current Deferred Income Taxes | |
| | Other Debts - Itemized | |
| Equipment - see Schedule D | | |
| Life Insurance - Cash Value | | |
| Personal Property | | |
| Other Assets - Itemized | | |
| | TOTAL LIABILITIES | |
| | NET WORTH | |
| TOTAL ASSETS | TOTAL LIAB. & NET WORTH | |

NOTICE: Do not include any income from Alimony, Child Support, or Separate Maintenance payments, unless you desire the Lender to rely upon such income.

| SOURCE OF INCOME | | | | GENERAL INFORMATION |
|------------------------|-------------------|-------------------|----------------------|---|
| Year | This Year 20__ | Last Year 20__ | Two Yrs. Ago 20__ | |
| Salary & Wages | | | | Are you a defendant in any suits or legal actions? |
| Bonus and Commissions | | | | Personal Banks Accounts carried at |
| Business Profits | | | | Have you been involved in bankruptcy proceedings within the past 5 years? If yes, please explain: |
| Dividends & Interest | | | | (__) Yes (__) No |
| Real Estate Income | | | | |
| Other Income - Itemize | | | | |

GIVE DETAILS OF ANY SUITS OR PROPERTY SETTLEMENTS PENDING, ENDORSEMENTS, GUARANTIES AND OTHER CONTINGENT LIABILITIES.

| | | |
|-------|------------|--------|
| Maker | Payable to | Amount |
| | | |
| | | |

SCHEDULE "A" - CASH IN THE BANK

| Name and Address of Bank | Deposit in the Name(s) of | Pledged or Assigned | Amount |
|--------------------------|---------------------------|---------------------|--------|
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SCHEDULE "B" - STOCKS, BONDS, ETC.

| Name of Security | Ownership in the Name(s) of | Pledged or Assigned | Number of Shares | Actual Value Per Share | Total Market Value |
|------------------|-----------------------------|---------------------|------------------|------------------------|--------------------|
| | | | | | |
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SCHEDULE "C" OF REAL ESTATE OWNED

| Description of Property and Number of Acres | Date Acquired | % of Ownership | Cost | Market Value | Mortgage Amount | Payment | Mortgagor |
|---|---------------|----------------|------|--------------|-----------------|---------|-----------|
| | | | | | | | |
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SCHEDULE "D" OF EQUIPMENT OWNED

| Description of Equipment Covered | Date Acquired | Cost | Market Value | Loan Amount | Lender |
|----------------------------------|---------------|------|--------------|-------------|--------|
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The undersigned affirms this statement of financial condition, including accompanying schedules and statements, is true, accurate and complete. I understand that misrepresenting information on this statement is a criminal offense under federal law punishable by a fine and/or imprisonment.

Signature

Date

Signature

Date

Return to:
Gilmer National Bank, PO Box 460, Gilmer, TX 75644
Phone: 903-843-5653 Fax: 903-843-2938